

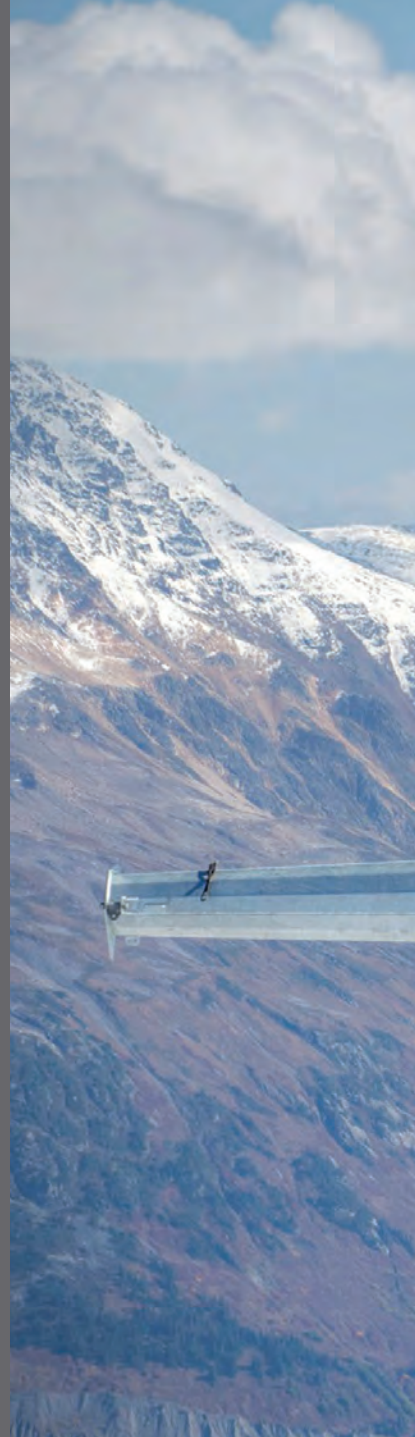
ERICKSON®

GLOBAL DEFENSE & SECURITY MANUFACTURING & MRO CIVIL AVIATION SERVICES



BRING US A CHALLENGE

At Erickson, we innovate and use our fleet to build communities, protect property and make the world a safer place. We lift and transport across six continents with safety and precision.



We are here to support you and your organization so you accomplish your mission on time and within budget.

With more than **50 years of global service**, we're proud to claim the world's most talented, reliable, and experienced people who will meet your expectations and be there under the most challenging of conditions. Our fleet has one of the highest operational readiness rates in the business, and you can count on our people 100% of the time.

**If we can't solve your problem, no one can.
We're Erickson— Tested and Trusted.**



Civil Aviation Services: Firefighting, Timber Harvesting, Infrastructure Construction, Transmission line, HVAC, and Oil and Gas



Global Defense & Security: Part 135, CARB, Special Mission Capability, and Remote Operations



Manufacturing & MRO: Leading Legacy Support featuring maintenance, supply chain and engineering solutions



MISSION- READY

Erickson is committed to serving our customers anywhere, anytime, and we are mission-ready to assist at a moment's notice. Supported by a talented logistics and mobile repair team, we are capable of directing resources anywhere in the world. Whether you need parts, tools or skilled personnel, we will rapidly deliver supplies or deploy our team to locations for trouble-shooting or maintenance. We have one of the **best safety records** in the industry by maintaining and adhering to comprehensive Safety Management System (SMS) procedures, and we employ decision-makers at every level for proactive risk management to promptly identify and correct potential hazards.



OUR HISTORY

Second-generation logger, Jack Erickson, founded the company in 1971, leased the first S-64 Airplane in 1972, and successfully broadened the company's timber harvesting capabilities. With the purchase of more Airplanes, and the eventual acquisition of the S-64 Type Certificate, he also revolutionized the fire-fighting business. During the past decade, investors purchased the original company, with the mission to

build a diversified global aerial services company which included acquiring many talented team members and aircraft from Evergreen Aviation, a company which had specialized in Global Defense and Security. We boast an auspicious 45-year history, inspired leadership, and are proud to claim that we have the best crews and pilots in the industry.



- A GLOBAL FOOTPRINT IN REMOTE AND AUSTERE ENVIRONMENTS
- EXPERIENCED TEAM
- SAFETY IS OUR GUIDING PRINCIPLE



STRATEGIC FLEET

Our diverse fleet of rotor and fixed wing aircraft equips us to provide complete airlift solutions; our fleet expands and contracts based on contract requirements. We strategically align each mission with the aircraft and crew required.

FIREFIGHTING

DEFENSE & SECURITY

INFRASTRUCTURE &
CONSTRUCTION

OIL & GAS

TRANSPORT

FIREFIGHTING

OIL & GAS

TIMBER HARVESTING

INFRASTRUCTURE &
CONSTRUCTION

TRANSMISSION LINE

DEFENSE & SECURITY

TRANSPORT

FIREFIGHTING

OIL & GAS

TIMBER HARVESTING

INFRASTRUCTURE &
CONSTRUCTION

TRANSMISSION LINE



LIGHT-LIFT & FIXED WING

LOAD CAPACITY
UP TO 3K LBS



MEDIUM-LIFT

LOAD CAPACITY
UP TO 10K LBS



HEAVY-LIFT

LOAD CAPACITY
UP TO 25K LBS

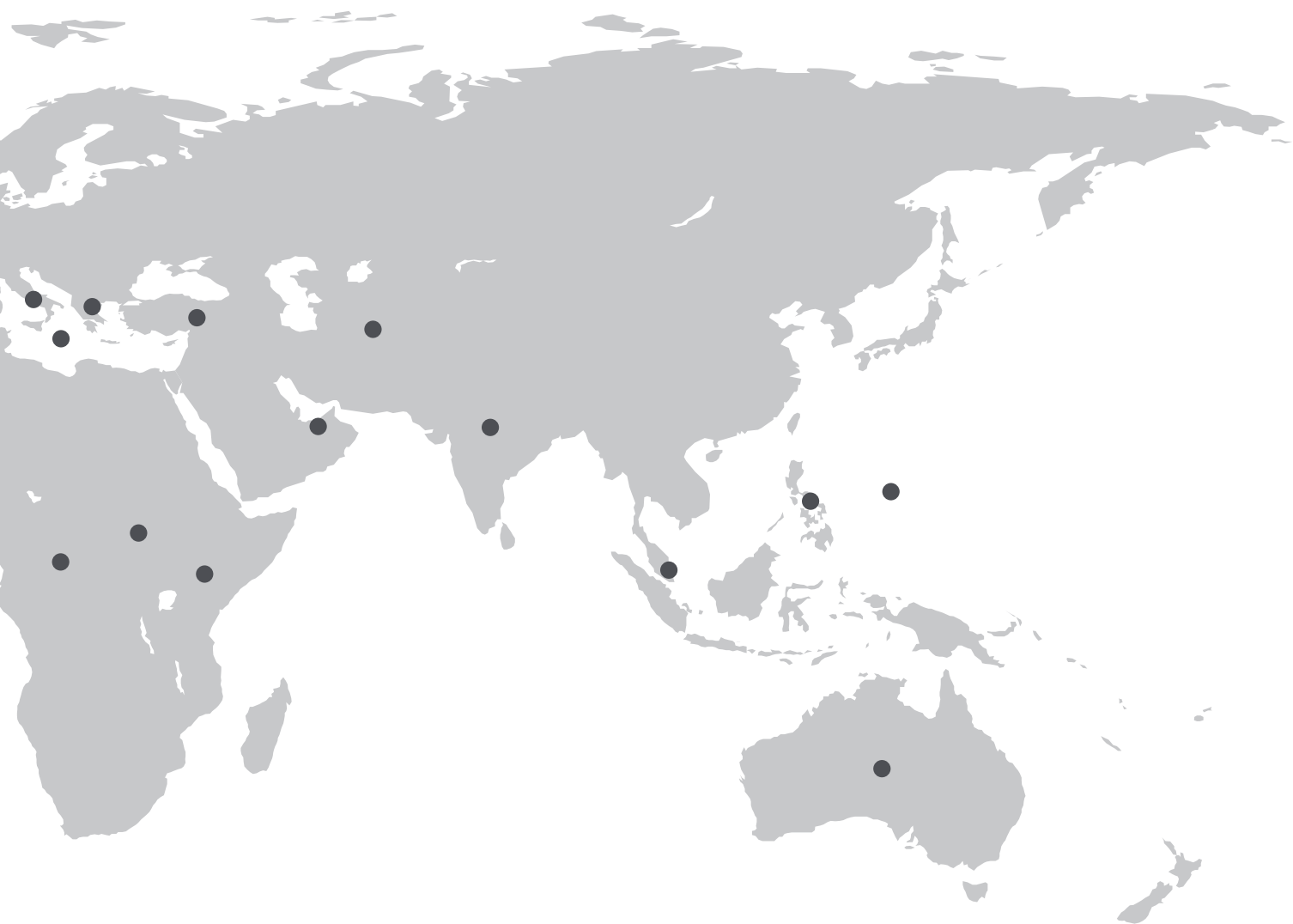


GLOBAL

GLOBAL REACH

Our global infrastructure and supply chain specialize in remote and austere operations.

- Represents current and recent operations





CIVIL AVIATION SERVICES

FIREFIGHTING TIMBER HARVESTING



FIREFIGHTING

Erickson's expert pilots and fleet of specially equipped Aircranes are deployed seasonally to wildland fire hotspots around the world. We are at the ready anywhere in the world and have extensive years of experience in Greece, Turkey, Australia, Italy, Canada, and the United States.

Aircranes, armed with 2,650-gallon (10,031-liter) water tanks, combine the capacity of a fixed-wing tanker with the accuracy and refill speed of a helicopter. These helitankers can drop more than 25,000 gallons (~95,000 liters) every hour.

Our ram scoop hydrofoil attachment refills from freshwater or saltwater sources in as little as 30 seconds, and the original "Hover Snorkel" design refills within 45 seconds from freshwater sources as shallow as 18 inches (46 centimeters). Once the fire has been extinguished, the helitanker can deliver stabilizing hydroseed to jump-start re-vegetation and prevent erosion.



TIMBER HARVESTING

Helicopter timber harvesting with the S-64 is a cost-effective method of harvesting wood, a renewable resource. Timber is lifted vertically and flown rather than skidded across the forest floor. The benefit of this state-of-the-art forest practice includes less damage to adjacent stands of trees, soil and riparian areas, resulting in a **healthier forest environment**. Timber harvesting by helicopter saves substantial costs by minimizing the need for road construction, reducing the cost of falling, loading and hauling the timber.





CIVIL AVIATION SERVICES

TRANSMISSION LINE

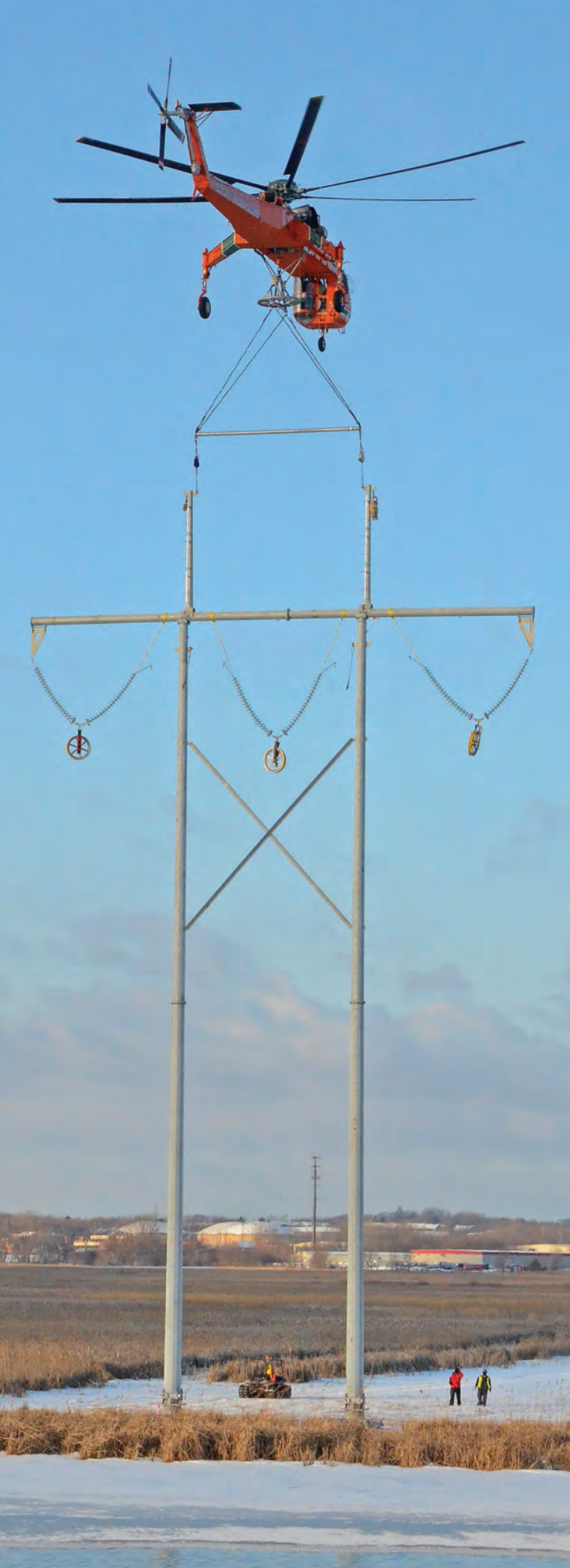
ELECTRIC AND UTILITY TRANSMISSION LINE CONSTRUCTION

The precision of our aircraft, the skill of our pilots and crew, and our experience in the energy industry, make Erickson the world leader in aerial heavy-lift operations that support transmission line and infrastructure projects.

Our signature Aircrane has a rated lift capacity of up to 25,000 pounds (11,340 kilograms) and a unique aft-facing pilot station that allows us to develop a transmission line and infrastructure construction system that is cost-competitive with conventional methods.

This system offers major benefits to contractors:

- **Strategically located**—Our central assembly yards minimize labor travel time and other inefficiencies and allow foremen to closely supervise tower assembly.
- **Precise tower erection scheduling**—We have the flexibility to change course at a moment's notice.
- **Speed**—We're able to set towers in place quickly.
- **Access**—We can deliver to remote and mountainous terrain which is inaccessible to ground-based vehicles.
- **Cost**—Speed, efficiency and safety deliver ROI that exceeds conventional methodology.



- FOUNDATIONS
- PRE AND POST TOWER ERECTION
- GENERAL DELIVERY



CIVIL AVIATION SERVICES

INFRASTRUCTURE CONSTRUCTION

INFRASTRUCTURE CONSTRUCTION

Heavy lift jobs in challenging locations with limited transportation options is our specialty. From infrastructure development such as **bridges, roads, dams, industrial facilities, HVAC, pipeline or waterline projects** we **configure** to meet your needs with minimal environmental impact.

HVAC

The Aircrane is uniquely designed to aid in delivery and installation of heavy-weight ventilation and air conditioning units onto hard-to-reach roof tops, and we're particularly

adept at installing commercial HVAC units atop city high rises. We have placed more than 40,000 HVAC units onto skyscrapers, automobile plants, and aviation hangars across North America and Europe.

SPECIALTY

Erickson's more unique short-term projects include removing and reinstalling the Statue of Freedom on top of the United States Capitol dome, rescuing an endangered rhino from the jungles of Borneo, moving snow to the Vancouver, B.C. Olympic grounds, placing the Dream Chaser program's first test release flight, and relocating nationally acclaimed racing yachts.



OIL & GAS

Erickson has an insider's knowledge of the tools and logistics of energy extraction. Our objective is maximum uptime availability and customer satisfaction, and we provide passenger and cargo transport, along with SAR and medivac services, onshore and offshore. We are committed to performing operations in an eco-friendly nature and reducing or eliminating negative impacts on the environment. Our oil and gas operations are designed to meet the challenges of making resource exploration and production compatible with conservation and sustainability.





GLOBAL DEFENSE & SECURITY

We have the right people, available at the right time, earning us a reputation as a premier expeditionary aviation services provider.

Erickson executes sophisticated solutions to ensure safe, mission-specific aviation services across the globe, operating in dynamic conditions with capable crews and vertically integrated mechanical support.



SAFETY

Mission success is achieved with Erickson's safe and focused crews. One in four of our staff is a military veteran who is mindful of security conventions and protocols as the highest priority within the operational environment.

EXPERIENCED AND QUALIFIED

With more than 45 years of proven experience, Erickson operates under Federal Aviation Administration (FAA) Part 135, holding Commercial Airlift Review Board (CARB) approval to operate both Fixed Wing and Rotary Wing aircraft for the United States Department of Defense.

We also have an outstanding safety record and industry-leading Operational Readiness Rate to drive additional efficiency into our operations.

WARFIGHTER CENTRIC

Erickson utilizes a versatile fleet of aircraft to offer a robust number of aircraft solutions for critical missions. Coupled with sophisticated logistical support, and an adaptable crew, Erickson is adaptable and flexible to meet the dynamic and ever-changing demands of shifting global tactical environments. **Missions include external load, shipboard delivery, troop passenger transport, Low Cost/Low Altitude (LCLA) airdrops, Short Takeoff and Landing**



(STOL) and MEDEVAC/CASEVAC, and Night Vision Goggle operations. Our aircraft can also be configured to meet specific requirements to include: Hoist, Ballistic Protection and Cargo Roller Systems.

IN-HOUSE: MAINTENANCE EXPERTISE

Erickson has in-house manufacturing as well as maintenance, repair and overhaul (MRO) services to support our field operations as well as extend the life of legacy military aircraft. This capability allows us to craft new aircraft, new parts, innovate new engineering efficiencies, and help OEMs extend the life cycle of their fleet and gives us the ability to be self-sufficient in remote and austere environments.

For more than 45 years, we have developed a unique set of capabilities to support, sustain, and improve legacy aircraft operational performance.

Our MRO (Maintenance, Repair, Overhaul) organization provides legacy operators with maintenance, supply chain and engineering solutions to keep them flying safely and reliably.



MANUFACTURING & MRO

LEGACY PLATFORM

With more than 220 skilled mechanics and technicians cross-trained to work on various products and platforms, Erickson's MRO organization is both FAA and EASA certified, with a quality system compliant and approved to ASQR, QPS and AS9100 standards. Our Part 145 repair station offers an integrated array of services on a range of legacy platforms.

Erickson has mastered the art of manufacturing legacy helicopter parts and sustain supply chain reliability. Getting the right part, on time and for the right price is why we are the world's leader in medium to heavy-lift legacy helicopter support.

As an OEM (Original Equipment Manufacturer) and partner for leading helicopter OEMs, we offer fully-integrated maintenance, manufacturing and engineering capabilities and a broad portfolio of turn-key services. From small component repairs to extensive heavy base maintenance, from engines and main gearboxes to avionics and re-wiring, Erickson can do it all.

MRO TOTAL SUPPORT

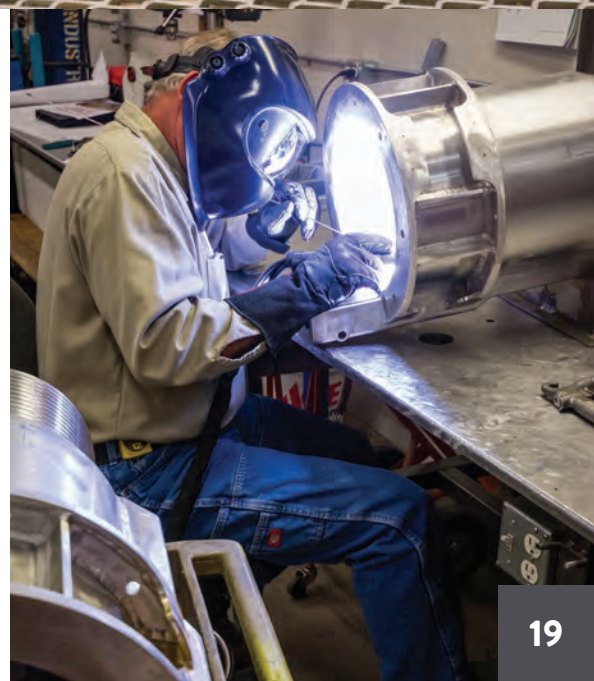
Our Total Support Program provides component repair and overhaul, field repair, maintenance to include modifications, supplemental type certification and airframe depot/heavy maintenance.



DESIGN-ENGINEERING

We have an experienced Engineering Department to include Designated Engineering Representatives for each discipline to contribute continuous improvements as well as new systems-design from beginning to end.

- Designed a three Axis Automatic Flight Control System for the global S-64 Airframe fleet
- The Erickson designed and manufactured Composite Main Rotor Blades are fully constructed on site
- Remanufactured 20 Airframes
- Major depot inspection on S-61, CH/MH53, SA-330J, and Bell



TESTED AND TRUSTED

Erickson is a leading global provider of aviation services for a diverse mix of commercial and government customers, operating a fleet of rotary and fixed-wing aircraft across some of the most challenging locations around the world.



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